

NYSE® GEARS Index

Objective

Designed to capture equity performance through changing global markets while targeting an 8% volatility control level

Approach

Utilizes a daily dynamic market indicator to evaluate the current global equity market environment and adjusts allocations to global long, short and defensive equity strategies accordingly

Holdings

Provides exposure to large and mid-cap companies across 23 Developed Markets

Ticker

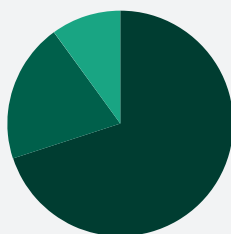
NYGEARS



Deutsche Bank is a global leader in developing systematic equity indices with expertise from their Research, Trading and Structuring teams who provide cutting edge solutions to their global clients. The team at ICE Data Indices administers, calculates and disseminates the NYSE Global Equity Adaptive Rotator Select (GEARS) Index.

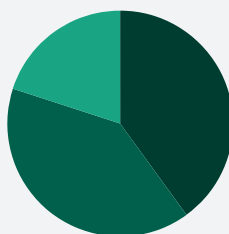
Dynamic Allocations

Low Risk Indicator



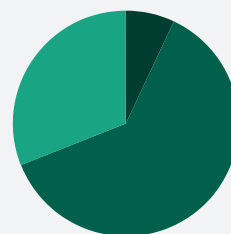
When the dynamic market indicator signals a low-risk environment, the Index provides greater smart beta exposure to equities

Medium Risk Indicator



When the dynamic market indicator signals a neutral risk environment, the Index typically shifts to a more balanced allocation across the three strategies

High Risk Indicator

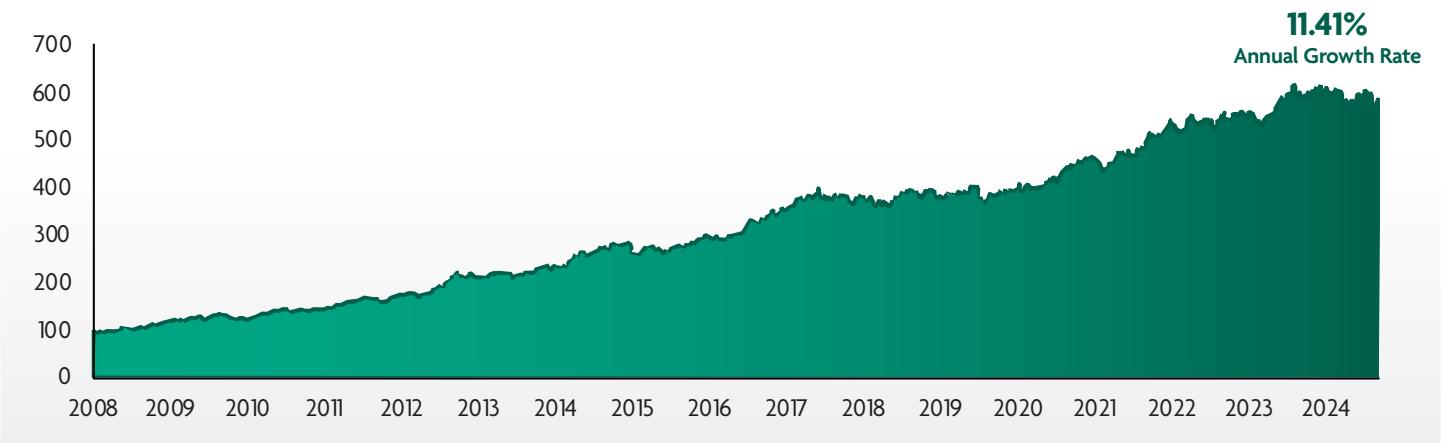


When the dynamic market indicator signals a high-risk environment, the Index will typically reduce exposure to the smart beta strategy and rotate to a more defensive allocation

■ Global Smart Beta Strategy ■ Global Equity Diversifier Strategy ■ Equity Defensive Strategy

These allocations are hypothetical and intended to demonstrate how asset allocation and rebalancing can impact portfolio risk and returns. They are not intended to represent the performance of any specific investment or provide financial advice. They are for illustrative purposes only, helping to show how different investment strategies and asset classes can affect overall portfolio outcomes.

Historical Performance



Index performance from 8/27/2008 through 12/31/2024. The index performance shown is hypothetical and for illustrative purposes only and does not represent the performance of a specific product. The NYSE GEARS Index was established on 7/1/2025. Performance before this date is back-tested. Hypothetical performance is back-tested by applying the Index methodology to historical financial data when all components were available and was designed with the benefit of hindsight. Back-tested performance is hypothetical and has been provided for informational purposes only. **Past performance is not a guarantee of any future performance.**

Annual Returns

Year	2008*	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Annual Return	2.95%	24.58%	9.11%	14.92%	9.83%	27.33%	17.57%	3.40%	10.04%	25.87%	-3.99%	7.52%	4.29%	16.80%	12.09%	5.28%	4.18%

* The return shown here is the return over the period 8/27/2008 -12/31/2008, and is not the annualized return based on that period. Data shown is for historical purposes only, does not represent an actual account, and is not the result of any actual trading. Actual investment outcomes may vary. Historical index performance is no guarantee of any future performance. This is an excess return index which, among other calculation elements that reduce index performance, does not allocate to any interest-bearing cash rate allocations. Because of this, an excess return version of an index will have lower performance than a total return version of the same index would, especially in high interest rate environments.

For more information, contact your financial professional or visit nyse.com/NYGEARS

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